## Appendix 1

		Hous	ing Strategy Key	Action Plar	2009-2010					
	Twelve-Month Progress Report – July 2010									
No	Category	Action	Responsibility	Timescale	Current Position					
1	Housing Market	Disseminate the findings of the Strategic Housing Market Assessment undertaken with the 5 partner LAs through the Council's website and local media	Principal Housing Officer (Information / Strategy)	Dec 2009	<b>Achieved</b> – The SHMA has been produced by a research company on behalf of the 5 local authority partners and reported to the Local Development Framework Committee.					
2	Housing Market	Following the completion and analysis of the Strategic Housing Market Assessment, consider with partner local authorities the implementation of viability studies to test the deliverability of potential development sites	Asst. Director of Planning & Economic Development	June 2010	In Progress – A consultancy, Levvels, has been jointly- appointed by the local authorities in the SHMA Area to undertake the Viability Assessment. The final draft has been produced and it is anticipated that the final version will be published in Summer 2010. Carry forward to 2010/11 Action Plan					
3	Housing Market	In collaboration with the other 13 local authorities in the London Commuter Belt Housing Sub Region, formulate a revised Sub Regional Housing Strategy and Action Plan	Director of Housing	April 2010	<b>Limited Progress –</b> Question marks have been raised about the future of the sub-regional group. It has reduced its scope of coverage and there are suggestions that the Herts authorities are looking to form their own County group. As a result, little progress has been made on the formulation of a Sub Regional Housing Strategy.					
4	Affordable Housing	Work with RSLs and developers to provide 396 affordable homes for rent and shared ownership at the following sites with detailed or outline planning permission:	Director of Housing	Dec 2011	<b>On Target –</b> 63 affordable homes were completed in 2009/10. A further 27 affordable homes were completed in Quarter 1 of 2010/11 and it is expected that a total of 126 affordable homes will be built in 2010/11. Planning permission has been granted for a further 205 homes, that are expected to complete within the next 2 years.					

		<ul> <li>(a) Epping Forest College (Phase 2), Loughton</li> <li>(b) St Margarets Hospital, Epping</li> <li>(c) White Lodge/The Limes, Waltham Abbey</li> <li>(d) Ongar Station, Ongar</li> <li>(e) Merlin Way, North Weald</li> <li>(f) Jennikings Nursery, Chigwell</li> <li>(g) St Johns School, Epping</li> <li>(h) Church Hill, Loughton</li> <li>(i) Acres Avenue, Ongar</li> <li>(j) Theatre Resource, Ongar</li> <li>(k) Off site provision from Warren Hill development, Loughton</li> </ul>			Carry forward to 2010/11 Action Plan in a different form.
5	Affordable Housing	Provide 5 Home Ownership Grants of £34,000 to existing Council tenants to purchase in the private sector and review the success of the scheme and the take-up to consider whether a scheme should be introduced on a more permanent basis	Housing Resources Manager	April 2010	In Progress – Following a good response to the marketing campaign for the Home Ownership Grants (HOGs) in 2009, the Cabinet has agreed the provision of a further 6 HOGs in 2010/11 (at a reduced amount of £28,000 each), which are currently being marketed. Carry forward to 2010/11 Action Plan
6	Affordable Housing	Investigate the feasibility and viability of the Council building social housing for rent itself, including the possible development of the following 6 Council-owned sites: (a) Chequers Rd, Loughton (b) Millfield, High Ongar (c) Thatchers Close, Loughton	Director of Housing	April 2010	In Progress – Detailed investigation by the Housing Scrutiny Panel's Affordable Housing Group identified that, for complex accounting reasons, it is not currently viable. However, the Cabinet has agreed the concept in principle, and agreed that the Leader should write to the Minister for Housing and Planning asking him to amend the accounting regulations to make it viable for the Council. The Minister responded and advised that changes will be made.

		<ul> <li>(d) Kirby Close, Loughton</li> <li>(e) Langley Meadow, Loughton</li> <li>(f) Harveyfields, Waltham Abbey</li> </ul>			The required change is awaited, but it may be incorporated within the proposed changes to the HRA Subsidy System. <b>Carry forward to 2010/11 Action Plan</b>
7	Affordable Housing	Produce a Development and Design Brief for the Broadway, Loughton, following the consultation exercise, providing significant levels of housing, including high levels of affordable housing with a mix of shared ownership and social rented housing	Asst. Director of Planning & Economic Development	April 2010	<b>Achieved –</b> The Brief has been finalised. Senior Housing, Estates and Planning Officers are now considering the most appropriate way forward to develop the Council's landholdings within the Development Brief area.
8	Affordable Housing	In partnership with one of the Council's Preferred RSL Partners, convert the Council- owned Leader Lodge and develop the associated grounds to provide 6 affordable flats	Director of Housing	Dec 2010	<ul> <li>Delayed – Following the withdrawal of the tenders submitted by the preferred and reserve housing associations, due to the worsening market conditions, a further tendering exercise was undertaken by the Director if Housing. A preferred housing association was selected.</li> <li>However, this housing association also withdrew, due to uncertainties around the implications for recently-introduced regulations on rural areas, which includes North Weald.</li> <li>The Director of Housing and Housing Portfolio Holder are considering the best way forward on this project.</li> <li>Carry forward to 2010/11 Action Plan in a different form.</li> </ul>
9	Affordable Housing	Work in partnership with one of the Council's Preferred RSL Partners to convert 20 unpopular bedsits for older people at Marden Close, Chigwell Row into 10 self- contained rented flats for families	Director of Housing	Dec 2010	<b>In Progress</b> – Agreement has been reached in principle with the charity that owns the freehold (the Council owns the leasehold), regarding the terms of the surrender of the existing lease by the Council and the provision of a new lease to the Council's selected housing association. However, the length of lease still needs to be determined. The charity's solicitors are currently drafting the new lease.

					The Director of Housing will then undertake a tendering exercise amongst the Council's Preferred RSL Partners to undertake the conversion scheme.
					Carry forward to 2010/11 Action Plan
10	Homelessness	Operate a scheme providing Rental Loans to potentially homeless people, to enable them to stay in their private rented accommodation	Housing Options Manager	April 2010	<b>Achieved –</b> The Rental Loan Scheme is operating successfully, with additional funding from the CLG and the Council.
11	Homelessness	Continue to actively engage with the Government's Mortgage Rescue Scheme	Housing Options Manager	April 2010	<b>Ongoing –</b> To date, six mortgage rescues in the District have been facilitated by the Council – the most within the whole of the Essex, Sussex and Kent Homebuy Region.
12	Homelessness	Investigate the feasibility and viability of the Council establishing a Local Housing Company to purchase properties on the open market and let to homeless and other Housing Register applicants at market rents, in many cases funded by housing benefit	Director of Housing	April 2010	<ul> <li>Achieved – The Feasibility Study has been completed. It established that, although the approach was legal, and the Council could potentially receive additional income from loans and services provided to the Local Housing Company (LHC) than from its usual investment deposits, the LHC itself would not be viable, with the anticipated income from rents being insufficient to meet its costs.</li> <li>In April 2010, the Cabinet agreed not to pursue the proposal any further.</li> </ul>
13	Black & Minority Ethnic Groups	Record the ethnicity of all Council tenants, using data obtained from the latest Tenants Census.	Principal Housing Officer (Information / Strategy)	Dec 2009	<b>Achieved</b> – All the data has been loaded onto the Housing Directorate's OHMS integrated housing IT system.
14	Black & Minority Ethnic Groups	Compare the ethnicity of applicants provided with Council accommodation with the ethnicity of Housing Register applicants	Housing Options Manager	July 2010	Achieved– The annual report comparing the ethnicity of applicants provided with Council accommodation with the ethnicity of Housing Register applicants has been submitted to the Housing Scrutiny Panel in July 2010.

15	Black & Minority Ethnic Groups	Review all customer satisfaction monitoring conducted by the housing service to ensure the diversity of customers is monitored in relation to satisfaction	Principal Housing Officer (Information / Strategy)	March 2010	In Progress – Although some diversity information is collected, the Housing Directorate is awaiting the introduction of corporate guidance on monitoring equality and diversity. Carry forward to 2010/11 Action Plan
16	Gypsies & Travellers	Continue to challenge the Government's proposals to require Epping Forest to provide an additional 34 authorised pitches for gypsy and travellers	Asst. Director of Planning & Economic Development	April 2010	<b>Achieved –</b> The Minister has withdrawn the Direction to complete a Development Plan Document on Gypsies and Travellers and the East of England Plan specifying required numbers has now been revoked.
17	Gypsies & Travellers	Following consultation on the draft proposals, produce and submit for examination a Gypsies and Travellers Development Plan Document addressing the provision of new sites for gypsies and travellers in the District.	Asst. Director of Planning & Economic Development	April 2010	<b>No Longer Required –</b> In view of the withdrawal of the Direction on Gypsies and Travellers, proposals for Gypsies and Travellers will be incorporated within the Local Development Document on Site Specific Allocations.
18	Gypsies & Travellers	Identify the most suitable locations for the additional authorised pitches for gypsy and travellers required by the East of England Plan	Asst. Director of Planning & Economic Development	April 2010	<b>No longer Required –</b> The East of England Plan has now been revoked.
19	Gypsies & Travellers	Produce a Gypsies and Travellers Delivery Strategy, explaining how the required number of pitches for gypsies and travellers will be provided in practice	Asst. Director of Housing (Private Sector & Resources)	April 2010	<b>Not yet required –</b> In view of the East of England Plan's revocation, and the withdrawal of the Direction, a Delivery Strategy is not yet, and may never be, required.

20	Gypsies & Travellers	Work in partnership with registered social landlords to provide and manage affordable gypsies and travellers sites in the District	Asst. Director of Housing (Private Sector & Resources)	April 2011	In Progress – Discussions continue to be held with RSLs. Four of the Council's five Preferred RSL Partners have advised that they currently have no plans to develop and manage gypsy sites. The remaining Preferred RSL Partner is in the process of developing a gypsy site in Norfolk, and does not want to commit to any further sites until the success of its Norfolk site can be evaluated. Discussions will be held with any other interested RSLs. However, very few appear interested.
21	Supported Housing – Older People & Other Vulnerables	Investigate the potential, with Essex Adult Care Services, for Jessopp Court, Waltham Abbey to be designated an Extra-Care Housing Scheme	Asst Director of Housing (Operations)	April 2010	<ul> <li>Achieved – Discussions with Essex Adult Care Service (EACS) have established that Jessopp Court would not be suitable for designation as an Extra-Care Scheme. However, discussions with EACS have led to EFDC being a partner of Essex CC in its Expression of Interest to the Department of Health (DoH) for PFI funding for the development of a new Extra Care Scheme in the District, on EFDC land.</li> <li>Following the Expression of Interest being accepted, Essex CC is now formulating the Outline Business Case, which must be submitted to the DoH by April 2011.</li> <li>This process has led to the Housing Directorate undertaking a Strategic Review of its Older Peoples Accommodation, to assess how fit for purpose its sheltered housing schemes are, and to determine a strategy for the future. It is envisaged that this may result in a site being identified as suitable for a new Extra-Care Scheme. However, the review has been delayed, since Essex CC has reneged on its agreement to joint fund the review.</li> <li>Carry forward these two projects to 2010/11 Action Plan, in a different form</li> </ul>

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22	Supported Housing – Older People & Other Vulnerables	Obtain TSA accreditation for the Council's Careline Service	Housing Manager (Older People)	April 2010	In Progress, but delayed – Good progress has been made. However, it will not be possible to obtain accreditation until the extension of the Careline Control Centre has been completed, and the service returns to its enlarged accommodation in September 2010, from its current temporary location. Carry forward to 2010/11 Action Plan
23	Supported Housing – Older People & Other Vulnerables	Investigate with Ability Housing Association the potential to provide an extension to their existing supported housing scheme for wheelchair users at Mason Close, Waltham Abbey	Director of Housing	April 2010	<b>No Progress</b> – In order for the extension to proceed, the landowner (a large developer) has to be prepared to sell adjacent land at a reasonable price, and the developer continues to be reluctant to discuss reasonable terms.
24	Supported Housing – Older People & Other Vulnerables	In partnership with East Thames Housing Group, commence a development at Station Approach, Ongar, in partnership with Brentwood and Uttlesford Councils, to provide 13 self contained flats with adequate support for young parents	Director of Housing	Dec 2010	<ul> <li>In Progress – The building is under construction, and the Project Team has been meeting to discuss operational aspects of the scheme. The scheme has been named "Railway Meadow", and is due for completion in October 2010.</li> <li>Carry forward to 2010/11 Action Plan</li> </ul>
25	Supported Housing – Older People & Other Vulnerables	In partnership with East Thames Housing Group, commence a development of 9 affordable homes for people with learning disabilities, with associated drama therapy from the Theatre Resource Project, at Gt Stony, Ongar	Director of Housing	April 2010	In Progress – The building is under construction, and due for completion in May 2011. Carry forward to 2010/11 Action Plan

26	Supported Housing – Older People & Other Vulnerables	Through the LDF Core Strategy, seek to introduce a requirement that all new housing developments in the District should meet the Lifetime Homes Standard	Director of Planning & Economic Development	Dec 2010	No Progress – Progress with undertaking the LDF Core Strategy has been delayed, mainly due to staff resources having to be diverted to the Gypsies and Travellers Consultation Exercise. Carry forward to 2010/11 Action Plan
27	Supported Housing – Older People & Other Vulnerables	Contribute towards the production of the Essex Strategy for Home Improvement Agencies (HIAs), setting out the approach to be taken to HIA's in Essex beyond 2010	Private Housing Manager (Grants & C.A.R.E.)	Dec 2009	In Progress – The Housing Directorate, along with other HIAs, continues to engage with the Essex Supporting Team on the proposed new arrangements. However, due to delays by Essex CC, all the HIAs' existing Supporting People (SP) Contracts have been extended until April 2011. In view of the Government's withdrawal of SP Admin Grant, the future of this project is in doubt. Carry forward to 2010/11 Action Plan
28	Supported Housing – Older People & Other Vulnerables	Liaise with the North Essex Mental Health NHS Foundation Trust to assess the housing need in the District for people with mental health problems and the level of funding available from mental health sources	Principal Housing Officer (Information & Strategy)	April 2010	<ul> <li>In Progress – Meetings have now been held with the Foundation Trust at a senior officer level, to discuss the housing needs of people with mental health problems in the District. A potential housing solution to assist single vulnerable people with mental health problems is under consideration.</li> <li>Carry forward to 2010/11 Action Plan</li> </ul>
29	Supported Housing – Older People & Other Vulnerables	Work with other councils to investigate the feasibility of other councils connecting its emergency alarms into the Council's Careline Control Centre	Asst Director of Housing (Operations)	Dec 2009	Limited Progress – It was hoped that EFDC could tender for the contract to provide a Careline monitoring service for Harlow DC. However, EFDC was not invited, since our Careline Control does not currently have the Telecare Services Association (TSA) accreditation, which Harlow DC required. Any other opportunities will be actively pursued.
					Carry forward to 2010/11 Action Plan

30	Empty Homes	Write to all owners of properties that have been empty for at least 2 years encouraging them to bring their properties back into use and advising them of the options available	Private Housing Manager (Technical)	April 2010	<b>Achieved</b> – Letters have been sent to all owners of long- term empty properties, with advice on ways of enabling the properties to be occupied,
31	Empty Homes	Develop the Council's web-site to provide further information and advice to the owners of empty properties	Private Housing Manager (Technical)	Dec 2010	No Progress – Due to insufficient staff resources within the Private Sector Housing Section and other commitments, it has not been possible to progress this task. However, the Cabinet has agreed to the appointment of an additional part-time temporary Technical Officer, who has recently been appointed; one of the post's responsibilities is to progress the Council's Empty Property Strategy. Carry forward to 2010/11 Action Plan
33	Empty Homes	Bring at least 5 long-term empty properties back into use by Council intervention.	Private Housing Manager (Technical)	April 2010	Not achieved – Although one property has been brought back into use through the Council's PLACE Scheme, it has not been possible to progress this task further. However, the additional part-time temporary Technical Officer referred to above will be responsible for increasing the number of private properties brought back into use. Carry forward to 2010/11 Action Plan
34	Under- occupation	Write to all under-occupying Council tenants, encouraging them to transfer to smaller accommodation	Housing Options Manager	Dec 2010	No Progress – Due to other commitments Carry forward to 2010/11 Action Plan

35	Rural Housing	Investigate the development potential for rural housing schemes in Moreton and other villages, in partnership with the Parish Councils and Hastoe Housing Association, under the Council's planning exceptions policy	Director of Housing	April 2010	In Progress – The Housing Directorate has been working closely with Hastoe HA and parish councils on potential development sites. As a result, one site is due to be developed imminently (see (No. 36) below). Hastoe HA is in contact with other parish councils on other potential sites. However, no site has yet been identified for Moreton Carry forward to 2010/11 Action Plan in a different form
36	Rural Housing	Work with Abbess Berners and Beauchamp Roding Parish Council and Hastoe Housing Association to provide a rural housing development in the Parish, under the Council's planning exceptions policy	Director of Housing	April 2010	In Progress – A site in Abbess Roding has received planning permission as a Planning Exceptions Scheme, has received funding from the Homes and Communities Agency, and is currently on site, due to complete in March 2011. Carry forward to 2010/11 Action Plan
37	Decent Homes – Public Sector	Undertake programmes of work to ensure that all the Council's homes meet the Decent Homes Standard by April 2010	Housing Assets Manager	April 2010	<b>Achieved –</b> All but a handful of the Council's properties met the Decent Homes Standard by 31 <sup>st</sup> March 2010. There were a small number of properties that could not be surveyed, due to the tenants not allowing access.
	Decent Homes – Private Sector	Provide, through housing assistance, a year-on-year increase in the proportion of vulnerable private sector households in Decent Homes.	Private Housing Manager (Grants & C.A.R.E.)	April 2010 and ongoing	<ul> <li>Achieved – 123 Small Works, Thermal comfort and Decent Homes grants were provided in 2009/10.</li> <li>A Private Sector House Condition Survey is planned for 2010/11, which will provide information on the most up-to- date estimate of the number of non-decent homes in the private sector.</li> </ul>
39	Decent Homes – Private Sector	Implement an Affordable Warmth Scheme as a joint initiative with other LCB authorities	Private Housing Manager (Grants & C.A.R.E.)	April 2010 - March 2011	<b>Achieved</b> – Funding has been provided by the East of England Regional Assembly, and the scheme (called the Home Energy Efficiency Partnership – HEEP) is currently being undertaken in partnership with other local authorities in the LCB Sub-Region.

40	Decent Homes – Private Sector	Work on a joint project with other LCB authorities for a joint equity-release / loan- based housing product	Private Housing Manager (Grants & C.A.R.E.)	Dec 2010	<b>No Progress -</b> It is considered that an Equity Loan Scheme is unviable in the current housing market.
41	Housing Growth	Work with Harlow Council to agree the number of new homes required in the Epping Forest District, and the most suitable locations, to contribute to Harlow's growth	Director of Planning & Economic Development	Dec 2010	<ul> <li>In Progress - Senior members and planning officers have been meeting regularly with Harlow DC, and a number of joint studies have been commissioned. A Joint Investment Plan requested by the Homes and Communities Agency is currently being produced.</li> <li>However, the future of Harlow's growth strategy is now in doubt, due to the revocation of the East of England Plan. EFDC members will need to decide its approach to contributing towards Harlow's growth</li> <li>Carry forward to 2010/11 Action Plan in a different form</li> </ul>
42	Housing Growth	Produce a Local Development Document on Site Specific Allocations, setting out the locations and numbers of housing growth within the District	Director of Planning & Economic Development	April 2010	<ul> <li>In Progress – Although delayed, due to staffing resources having to be diverted to the Gypsy and Travellers Consultation Exercise, progress is being made by planning officers.</li> <li>However, due to the revocation of the East of England Plan, EFDC members need to decide whether to retain the former Plan's targets for new house-building in the District, or to formulate new ones.</li> <li>Carry forward to 2010/11 Action Plan</li> </ul>
43	Energy Efficiency	Complete energy efficiency surveys for all the Council's properties	Housing Assets Manager	April 2010	<b>Achieved</b> – Energy efficiency surveys have been undertaken for all the Council's sheltered housing schemes and Norway House. Surveys are also undertaken in all empty Council properties, with an Energy Certificate issued to the incoming tenant.

44	Energy Efficiency	Seek funding for a small pilot scheme using renewable energy sources to a group of Council properties	Housing Assets Manager	April 2010	No Progress – Appropriate funding has not yet been identified. Carry forward to 2010/11 Action Plan
45	Energy Efficiency	Set up a Fuel Poverty Referral System in the District.	Environmental Co-ordinator	April 2010	No Progress – Due to other commitments of the Environmental Co-ordinator Carry forward to 2010/11 Action Plan
46	Energy Efficiency	Produce a leaflet on domestic energy efficiency.	Environmental Co-ordinator	April 2010	<b>Achieved</b> – A page on domestic energy efficiency was included within the Environmental Booklet produced in 2009, which was delivered to all homes in the District with The Forester.
47	Respect & Anti- Social Behaviour	Produce an updated leaflet for the public on the Council's Anti-Social Behaviour Strategy	Asst. Director of Housing (Operations)	Apr 2010	In Progress – Due to a number of other commitments of the Principal Housing Officer (Strategy) it has not been possible to progress this task has quickly as it was hoped. Carry forward to 2010/11 Action Plan
48	Respect & Anti- Social Behaviour	Consider the feasibility of the Council's Careline Service providing a 24 hour monitoring service for Council CCTV cameras in the District	Asst. Director of Housing (Operations)	Apr 2010	<b>Achieved</b> – It has been agreed that the Careline Control Centre will provide a 24-hour monitoring service for all of the Council's CCTV cameras that can be accessed from the Control Centre.